

July 2026



Cuenta Pública 2026

— Participativa —

OVERVIEW AND CHALLENGES

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Some indicators featured in the national debate

4.3%

CPI

Year-on-year variation · June 2026

▲ +3.2%

Real Earnings Index

Year-on-year variation · May 2026

▼ -7.5%

Industrial Production Index

Year-on-year variation · May 2026

▲ +1.6%

Actividad del Comercio

Year-on-year variation · May 2026

9.4%

National Unemployment Rate

March-May Quarter 2026

27.0%

National Informal Employment Rate

March-May Quarter 2026

\$680,000

Median Monthly Labour Income

Net · ESI 2025

2:52 / 4:57

**Hours Spent on Unpaid Work on a
Typical Day (Men/Women)**

ENUT 2023

81.8

Life expectancy at birth (years)

Population projections (based on the 2024 Census)
to 30 June 2026

Public value of official statistics

- Countries need official information regarding various aspects of their social, economic, demographic, cultural, and environmental conditions.
- National statistical offices provide reliable, timely, and high-quality information to support decision-making.
- **The collaboration of the public, businesses, and other institutions makes it possible to produce official data.**



National Statistics Institute

With 183 years of history, INE is the decentralized technical agency **responsible for the country's official statistics and censuses.**

All information received and collected by INE is protected by **statistical secrecy.**

INE's statistical output is made possible by the collaborative efforts of approximately **2,200 people** spread across all regions of the country.

Our **15 regional directorates and 13 provincial offices** help foster engagement with the public and ensure the geographical coverage of our statistical products.



Strategic Priorities 2022–2026

Strategic Objectives



Improve the range of statistical products through their continuous evaluation.



Innovate in statistical production while prioritizing efficiency and reducing the respondent burden.



Contribute to the country's decision-making process through the timely delivery of quality statistical information.

Strategic Priorities 2022–2026



Institutional Vision

To complete the 2024 Population and Housing Census, which will produce information of great importance for regional and national decision-making over the next ten years in both the public and private sectors.



Guiding Vision

To be an innovative and adaptable statistical office that contributes relevant and high-quality information to national planning.



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Statistical production

Statistical production

Economic statistics



Price indices and inflation

These are monthly indicators that focus on tracking price changes for certain products. Of particular note is the Consumer Price Index, an economic indicator that measures, on a monthly basis, the change in prices of a basket of goods and services representative of the consumption of urban households in all regional capitals and their metropolitan areas within the country's borders.



Economic sectors

These are indicators that reflect economic trends in areas such as agriculture and fisheries, energy and the environment, transportation and communications, trade and tourism, construction, manufacturing, mining, and science and technology.



Labour market

These indicators provide data on employment, wages, working conditions, and types of work. The main product is the ENE, a survey designed to assess the employment status of people in Chile. Through this survey, it is possible to determine how many people are employed, unemployed, or outside the labour force.

Social statistics



Population and Housing Census

The Census is the largest statistical operation conducted by the National Statistics Institute. This initiative allows us to answer questions such as "How many of us are there?" and "Where and how do we live?" Census data is an essential resource for assessing the needs of the population, planning initiatives, and making decisions that benefit people.



Demography and vital statistics

The areas of demography and vital statistics provide key data on population, births, deaths, marriage rates, and demographic projections; they also include estimates of the foreign population.



Living conditions

A set of indicators that make it possible to assess the well-being of the population from a multidimensional perspective, taking into account areas such as income, gender, education, employment, security, and justice.

Population and housing statistics

A key input for statistical infrastructure and territorial planning

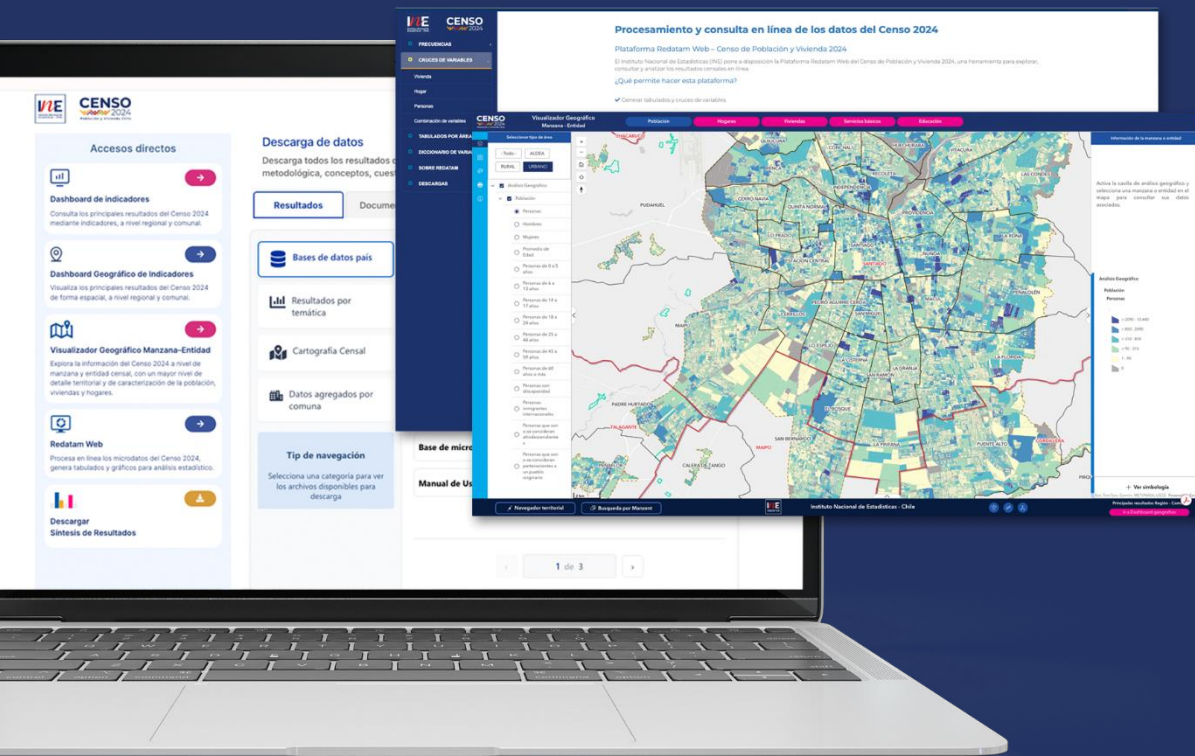
The results of the 2024 Population and Housing Census are **the country's primary statistical source of demographic and housing information.**

The published products enable **a detailed demographic and territorial analysis**, facilitating the compilation of other official statistics

Census data serves as a **strategic resource for public policy planning**, resource allocation, and decision-making in the public, private, academic, and civil society sectors.



Key input for statistical infrastructure and territorial planning



Products published in the period

December 2025:

- Census microdata database at the commune-area level
- Updated census map databases
- Summary of results
- Census database at the block-entity level

February 2026:

- Redatam web analysis tool
- Block-entity level geographical viewer

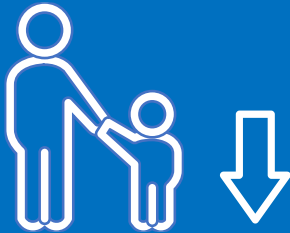
Selected census results



As of 2024, the aging index was 79.0, a fourfold increase compared to 1992 (22.2)



The proportion of people 15 years of age or under is decreasing, while the proportion of people 65 years of age and older is increasing



The percentage of women aged 15–49 with children has declined (from 70.7% in 1992 to 56.5% in 2024), **and the average number of children per woman with children has also decreased** (from 2.52 in 1992 to 1.97 in 2024).



The international migrant population is increasing (from 0.8% in 1992 to 8.8% in 2024)



The number of single-person households is increasing (from 8.3% in 1992 to 21.8% in 2024)

Population and Housing Statistics

Population Estimates and Projections

In January 2026, INE published Population Estimates and Projections for the entire country that were based on the 2024 Population and Housing Census and disaggregated by sex and simple age.

This statistical process was carried out with technical advice from the Latin American and Caribbean Demographic Centre (CELADE) and with the support of an advisory committee composed of Alejandra Abufhele Milad, Martina Yopo Díaz, David Bravo Urrutia, Rubén Castro Landman, and Fabiana Del Popolo.



Population Estimates and Projections

2028

Negative natural growth



Deaths will outnumber births starting in 2028

Natural growth (the difference between births and deaths) is projected to be negative starting in 2028.

2035

The start of the population decline



The total population is expected to begin declining in the middle of the next decade

The population is projected to peak at 20.6 million in 2035. Starting in 2036, it will begin a gradual decline to about 17 million in 2070.

2070

50% of the population aged 60+ years



By 2070, half the country will be 60 or older

In 1992, only 9.7% were 60 years of age or older.

Population and Housing Statistics

Vital statistics

En In May 2026, INE published the report “Demographic Overview of Chile, Based on Births and Deaths Using Vital Statistics Data” 2023–2025 (provisional).

- **Between 1993 and 2025, births decreased by 46.9%**, while deaths increased by 65.8%, reflecting a sustained trend of population aging.

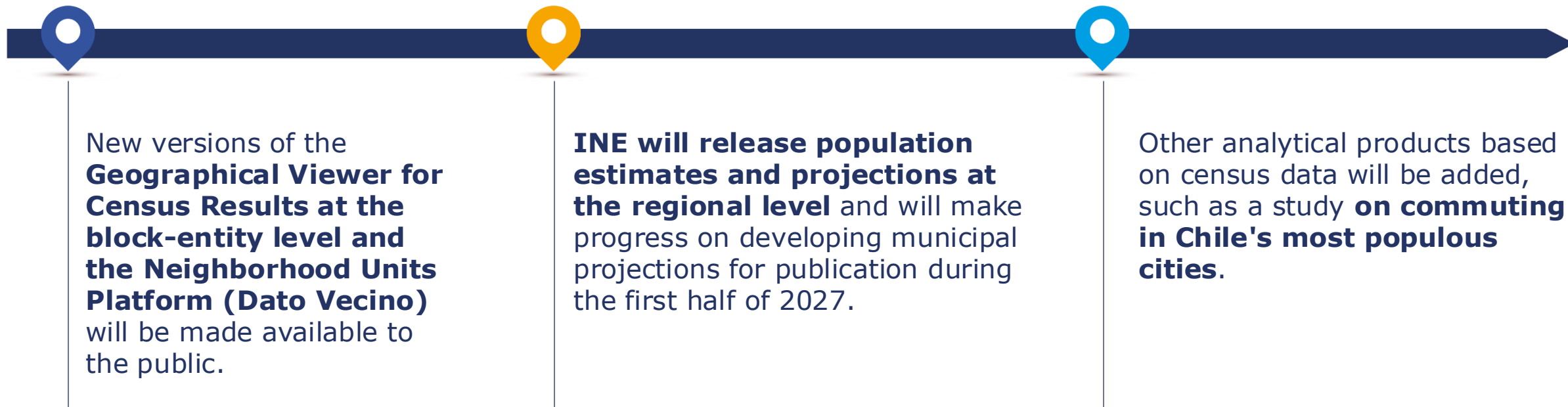
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- According to provisional data, **the Total Fertility Rate (TFR) fell below one child per woman (0.99) for the first time in 2025**, placing Chile among the countries with the lowest fertility rates in the world.

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- The average age of first-time mothers has risen to 30.



Next Steps for Population and Housing Statistics

Second half of 2026



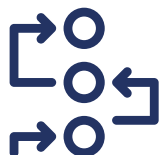
Challenges in Population and Housing Statistics



Move toward a modern, integrated system of population and housing statistics, gradually supplementing the census with administrative records, surveys, and other sources of information, in order to produce more timely and cost-effective statistics.



Strengthen the statistical infrastructure by developing integrated statistical registries, robust methodologies, **and quality assessment mechanisms** that ensure the coverage, consistency, and comparability of the information.



Incorporate new technologies and analytical capabilities that will improve the efficiency of census operations, reduce the burden on the public, and expand the possibilities for territorial analysis.



Conduct reviews and updates of population projections every 5 years to reassess the assumptions regarding the trends in demographic components.

Labour Market Statistics

National Employment Survey (ENE)

The National Employment Survey provides insight into the labour force situation of the population, which is used to calculate key labor market indicators.

In July 2026, the ENE introduced a new experimental analytical dimension to measure **qualification mismatches by educational level**.

It also incorporated the updated International Standard Classification of Education (ISCED 2011), which improves the analysis and tracking of trends in the Chilean labour market.

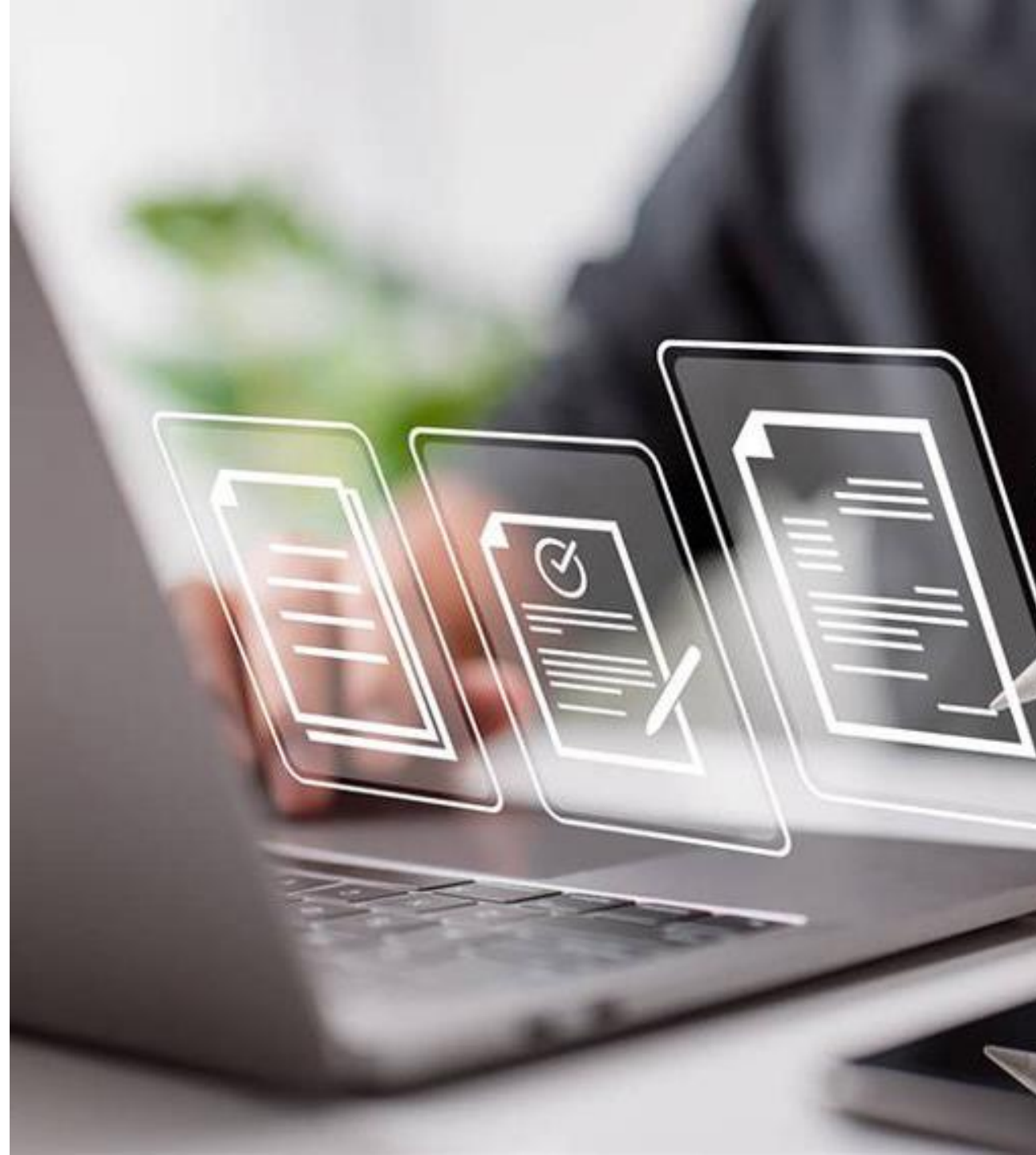


Labour market statistics

Labour flow indicators

Between 2025 and 2026, **disaggregations by nationality and region were incorporated** by these indicators, which has enhanced their analytical potential.

The Labour Flow Indicators for formal jobs are produced using administrative records from the Superintendency of Social Security (Suseso) and are released every six months, in accordance with INE's publication schedule.



Next Steps for Labour Market Statistics

Second half of 2026



The National Employment Survey will adopt the **International Classification of Status in Employment (ICSE-18)** starting this month.



New statistics **on individuals in public employment**, based on administrative records, will be published.

This new product is the result of the public employment working group led by INE, which brought together several key public agencies.



Thanks to the adoption of ICSE-18, **INE will publish an updated set of indicators of labour informality** that incorporate international recommendations on measuring the informal economy from the 21st ICLS.

Socioeconomic statistics

Household Budget Survey(HBS)

The Household Budget Survey (HBS) is conducted every five years, and it **seeks to provide detailed information on how and on what the country's households spend their income.**

In 2025, INE collaborated with the Ministry of Social Development and Family to update the methodology for measuring income poverty, an update that was based on the results of the 9th HBS.

In addition, preparations began for the 10th HBS, which included identifying needs and conducting a pilot test to evaluate changes to the questionnaires and data collection methods.



Instituto Nacional de Estadísticas • Chile

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ENCUESTA DE PRESUPUESTOS FAMILIARES

EPF

2026-2027

La encuesta de **Presupuestos Familiares (EPF)** recopila información base para elaborar la canasta de bienes y servicios que componen el Índice de Precios al Consumidor (IPC).

Más información en:
ine.gob.cl/epf

Durante.....encuestaremos este sector.

Household Budget Survey

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ENCUESTA DE
PRESUPUESTOS
FAMILIARES
EPF



In September 2026, the official collection will begin, and it will last for one calendar year (through August 2027).



Households participate by completing four interviews and recording the daily expenses of each member aged 15 or over.



The survey seeks to interview households residing in 22,600 dwellings located in all of the country's regional capitals and their major metropolitan areas.



The results will be published in 2028



The HBS is the main component for updating the CPI basket of goods and services and its weights.

Consumer Price Index (CPI)

Throughout 2025 and 2026, the use of **scanner data** as a source of information has become firmly established, accounting for nearly **30% of monthly price observations**, thanks to the collaboration of companies that share their records for statistical purposes.

As part of its modernization process, one of the CPI's main challenges is to continue expanding the use of scanner data and other innovative sources of information, thereby enhancing the quality, timeliness, and efficiency of the CPI's calculation.

The launch of the 10th HBS marks the beginning of work on the change of the base year (2028=100).

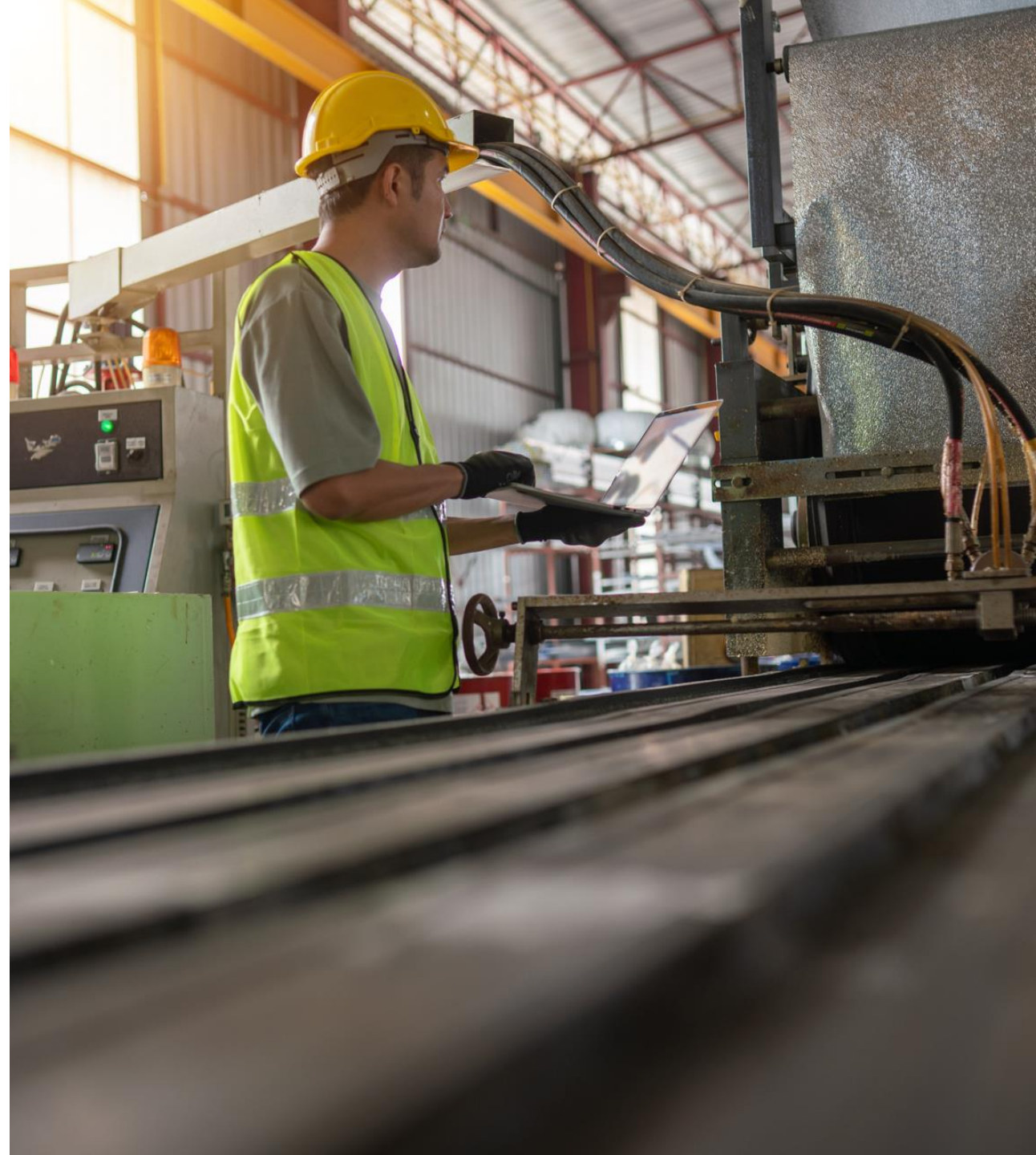


New Unit Value Index of Imported Goods in the Manufacturing Industry (IVUBIM)

This indicator will replace the Manufacturing Industry Import Price Index (IPIIM) effective July 2026.

The IVUBIM is compiled entirely from administrative records of the National Customs Service, and it incorporates an updated methodology, expanded product coverage, and linking mechanisms that ensure the continuity of the statistical series.

This change reduces the reporting burden on companies and promotes the use of administrative data for statistical purposes.





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**Statistical
production in
collaboration
with other
institutions**

Undersecretariat of Economy and Small Businesses

Microenterprise Survey (EME)

December 2025 saw the publication of the results from the 8th Microenterprise Survey, which provided nationally and regionally representative statistics on the nearly two million people who run microenterprises in Chile.

A key highlight was the optimization of the statistical production process, which **made it possible to release the results during the same year as data collection**, thereby improving the timeliness of the information.



Undersecretariat of Economy and Small
Businesses

Longitudinal Business Survey (ELE)

In April 2026, **data collection began for the 8th edition of this survey**, which covers the reference years 2024–2025. The survey gathers information on the characteristics, performance, and evolution of businesses in Chile over time.

Its longitudinal design allows for the analysis of business dynamics, including aspects such as **productivity, innovation, financing, employment, adoption of technology, market access, and management.**



Undersecretariat for Crime Prevention

National Urban Survey on Public Safety (ENUSC)

In January 2026, **experimental commune-level statistics from the survey** were published, using small-area estimation (SAE) methods, thereby strengthening the data available for the design of public safety policies.

On 10 July, **the results of the 2025 ENUSC** were published; this survey is representative of 136 communes, which enabled comparisons at this level with the results of the 2023 ENUSC for the first time.

Preparatory work is currently underway for the implementation of the ENUSC 2026.



Undersecretariat of Science, Technology,
Knowledge, and Innovation

Science, Technology, and Innovation Statistics

Progress was made in generating and improving statistics on innovation and business performance, notably with the publication of the results of the 2023 Research and Development (R&D) Survey and advances in the National Survey on Business Innovation (ENI), which expanded its coverage to include small businesses and made results available that are representative at the regional level by company size and by industry.

In addition, the surveys incorporated methodological improvements to enhance the quality and comparability of the information.



Office of Agricultural Studies and Policy (ODEPA)

New Cycle of Intercensal Agricultural Statistics

Progress was made in modernizing the intercensal agricultural surveys through the implementation of the National Agricultural Survey (ENA), developed in collaboration with ODEPA.

This new framework incorporates an updated statistical design (dual-frame), rotating thematic modules, and the use of internationally recognized classifications and codes.

Between September and December 2025, data for the first ENA on area Sown or Planted was collected, while data for the first ENA on harvest and planting intentions was collected between May and July 2026.

ENA COSECHA
2025/2026



SECCIÓN I: DATOS DEL INFORMANTE

DI.1.- ¿Cuál es su función?
Encuestador/a, considere que la función está asociada a la realizada por el/la informante dentro de los terrenos que maneja el productor en la región.

☐ 1.- Soy el/la productor/a	☐ 5.- Soy trabajador/a familiar del productor/a
☐ 2.- Soy gerente/a, socio/a o representante legal	☐ 6.- Soy trabajador (capataz, maquinista)
☐ 3.- Soy el/la administrador/a	☐ 7.- Otro
☐ 4.- Soy empleado/a (administrativo/a, secretario/a o contador/a)	

DI.2.- ¿Cuál es su nombre completo? (del/la informante)

2.1.- Primer nombre

2.2.- Segundo nombre

2.3.- Primer apellido

2.4.- Segundo apellido

DI.3.- ¿Cuál es su sexo? (del/la informante)

1. Hombre ☐ 2. Mujer ☐

DI.4.- ¿Cuántos años cumple? (el/la informante)

DI.5.- ¿Cuál es su número de teléfono? (del/la informante)
Encuestador/a, si el informante no dispone de teléfono, registre 0.

DI.6.- ¿Cuál es su correo electrónico? (del/la informante).
Encuestador/a, si el informante no dispone de e-mail, registre 0

OBSERVACIONES ADICIONALES PARA LA SECCIÓN 1

Publicaciones





Superficie total sembrada

Para la temporada 2025/2026, la ENA estimó una superficie total sembrada de 1.103.960 hectáreas, distribuida en cinco grupos:

				
53,8% Cereales	21,9% Forrajes	10,8% Cultivos industriales	8,8% Hortalizas	4,6% Leguminosas y tubérculos

 61

 11

 23

chile.ine

... más





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Institutional Relations and Community Engagement

International Relations and Institutional Cooperation



This period saw more than 100 technical cooperation initiatives, notably participation in the United Nations Statistical Commission and the 13th Meeting of the Statistical Conference of the Americas.

In the 2026–2027 biennium, INE will collaborate in 11 SCA-ECLAC working groups, leading the group on “AI-ready data and metadata”.



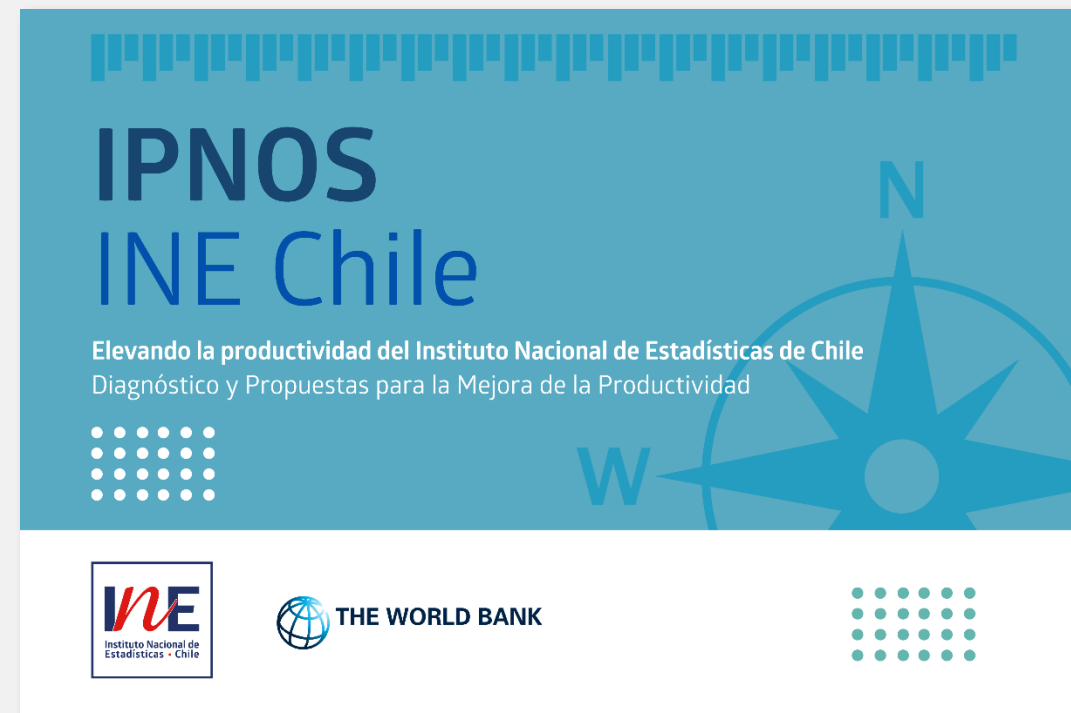
Likewise, thirty conferences were organized through the Knowledge Transfer Network, which included more than 4,000 participants and the collaboration of nine countries and international organizations while cooperative projects with organizations such as the FAO were strengthened.

Inter-agency coordination for reporting on indicators associated with the 2030 Agenda for the Sustainable Development Goals (SDGs).

SDG reporting provides validated indicators that are based on internationally established methodologies, thus enabling the monitoring and comparability of data on a global scale.

IPNOS: Boosting Productivity at Chile's National Statistics Institute (INE)

- INE participated in the “*Assessment and Proposals for Improving Productivity*” prepared by the World Bank between 2024 and 2025.
- This initiative provided an opportunity to review the quality of the institution's main statistical products, the associated administrative processes, and the costs of producing and disseminating the data.
- The results demonstrate the institution's strength through its internationally recognized statistical quality, efficient use of resources, and a high level of staff commitment.
- Furthermore, the report proposes a plan with more than fifty initiatives for addressing challenges related to modernization, interoperability, and the sustainability of its operations.



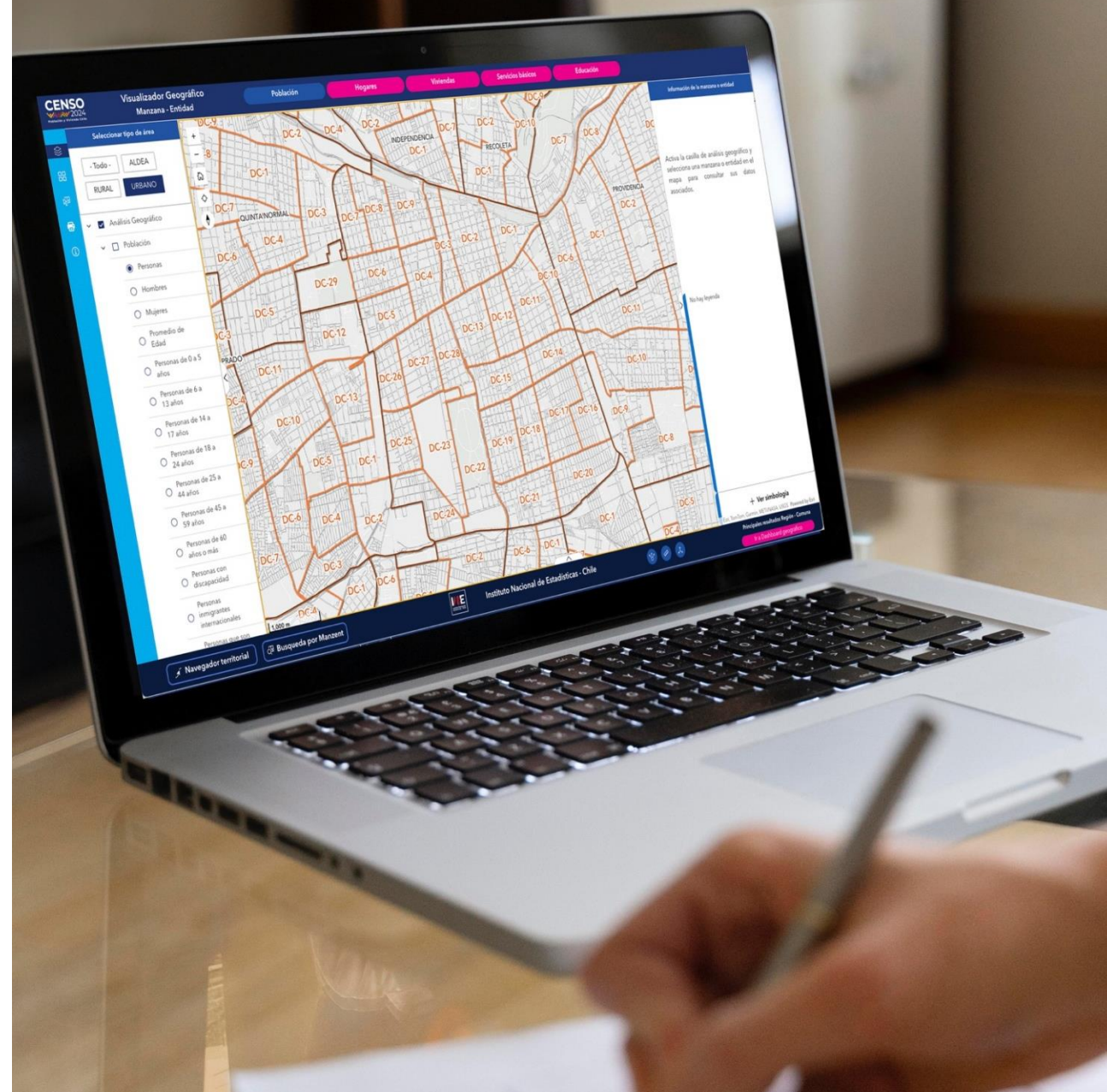
Institutional cooperation at the national level

Training on the use of census data for municipalities and public services

During the first half of 2026, a national training program was conducted for municipalities and public agencies on **the use of tools for analyzing the 2024 Census**. The program covers two areas:

- (i) Redatam Web 2024 for commune-level analysis
- (ii) The Block-Entity Geographical Visualizer for sub-commune-level analysis

The methodology emphasizes territorial applications at the regional, commune, and local levels.



Engagement with the public

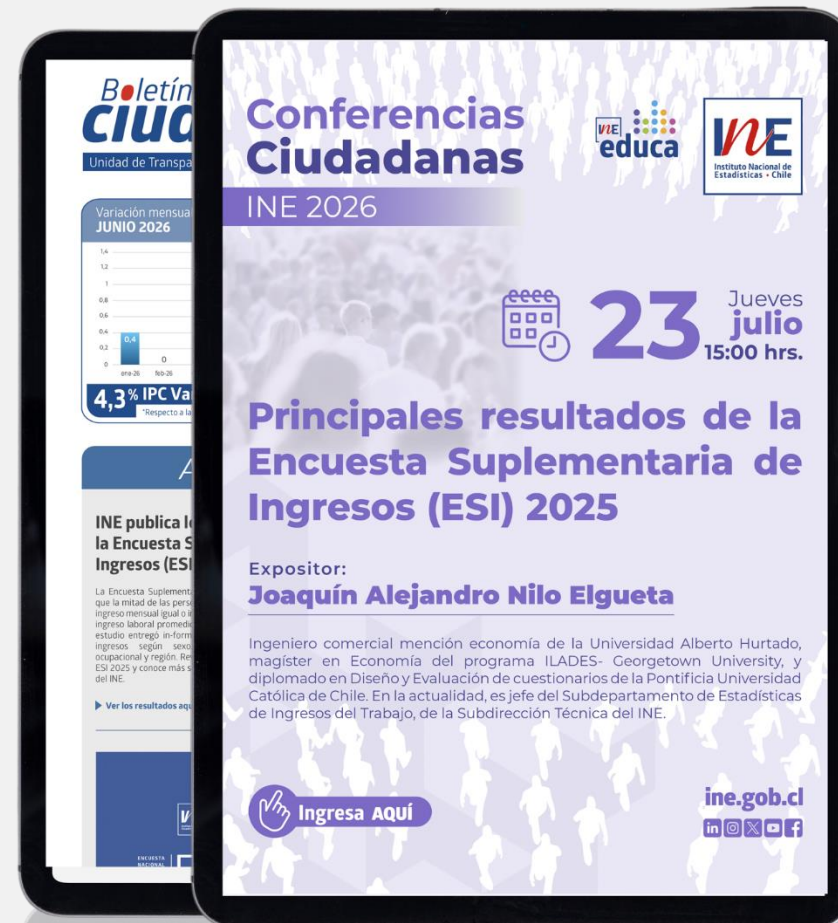
Throughout 2025, progress was made in various areas related to service, outreach, and other improvements to the user experience:



INE processed more than **8,400** public inquiries and **1,200** requests for access to public information, submitted under the Transparency Law.



In addition, INE conducted outreach and training initiatives, including 14 public conferences with a high level of participation among external users, as well as various statistical education activities aimed at educational institutions.



Engagement with the public



The results of the user satisfaction survey show significant progress: **satisfaction with the most recent service experience increased by 12 percentage points**, rising from 55% to 67%, while **the overall evaluation of the institution rose by 15 points, from 59% to 74%.**



In February 2026, the process of **renewing the Civil Society Council (COSOC)** was completed, resulting in the formation of a new council with **representatives from organizations in various fields and regions**, whose presence helped consolidate this forum as a platform for dialogue and feedback.



COSOC consists of the following entities:

- Chilean Chamber of Construction A.G.
- Santiago Chamber of Commerce
- National Chamber of Commerce, Services, and Tourism of Chile
- Chilean Association of Engineers A.G.
- Atacama Sustainable Corporation
- National Corporation of Consumers and Users of Chile
- Corporation for the Development of the Atacama Region
- National Foundation for the Eradication of Poverty
- Antofagasta Region Science and Technology Park Foundation
- Society for Industrial Development (F.G.)
- University of La Serena



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Embarking on a New Cycle of Institutional Challenges

Establishing a multi-source statistics environment



Registro Estadístico de Población (REP)

In 2025, INE incorporated new data sources and **developed a new version of the Statistical Population Register with 2024 as the reference year**, integrating data from the Ministry of Education's Single Enrollment System and refining the probabilistic linkage methodology to improve the quality of the register.



In 2025, INE developed the first version of the **Register of Establishments**, which made it possible to georeference nearly two million businesses nationwide, thereby strengthening the production of economic statistics.



Plataforma Institucional de Datos

During this period, INE made efforts to consolidate the Institutional Data Platform as a **key resource for the storage and integrated processing of information**, which incorporates more than eighty data series.

In 2026, the cooperation project with Mexico's INEGI to implement the data lake was also completed.

Expand statistical production using administrative records



The upcoming 2026 Structural Survey of Earnings and Labour Costs (EERCL) will be compiled exclusively through administrative records, thus ensuring the development of weights and a follow-up sample for the Change of Base Year of the Earnings Index (IR) and Labour Costs Index (ICL).

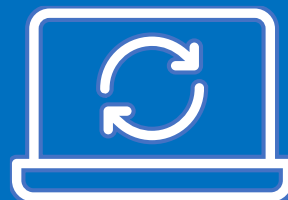


During the second half of 2026, the first version of the List of Economic Units (companies) will be available. From this list, INE will produce the first version of **Business Demographic Indicators**, which will provide statistics on the formation, dissolution, and survival of businesses.

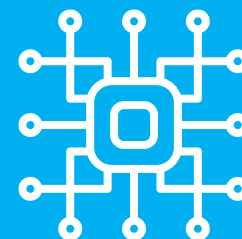
Challenges for the New 2026–2030 Cycle



Continuously **evaluate** statistical products and ensure their relevance and efficiency by updating, redesigning, or discontinuing them, as appropriate.



Modernize INE's strategy for disseminating and providing access to official statistics by tailoring digital platforms to the needs of its diverse users, thereby facilitating access to statistical information as well as its reuse and utilization.



Transition to an institutional technology infrastructure that strengthens capabilities in data processing, advanced analytics, and artificial intelligence for methodological innovation in statistical operations.



Address these challenges by promoting the maintenance of high standards of statistical quality and fostering the development of the National Statistical System.

Public outreach

Through a participation form, the public will be able to submit comments and observations on the Public Report.

To do so, follow these steps:

- **Scan the QR code to access the form**
- **Submit your comments**
- **Final Report:** Comments will be reviewed and addressed in the Final Report.

The presentation and a form for submitting comments will be available starting on 28 July in the **Public Report section (Cuenta Pública) of the institutional website** (<https://www.ine.gob.cl/ine-educa/participacion-ciudadana/cuenta-publica>)





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